

State of West Virginia Agency Request for Quote

Reason for Modification: Proc Folder: 1362528 Addendum No. 1 Doc Description: Replacement of Hot Water Heaters Project Proc Type: Agency Purchase Order Version Solicitation No Solicitation Closes **Date Issued** DCR2400000072 ARFQ 0608 2024-02-04 2024-02-09 10:30

BID RECEIVING LOCATION			

VENDOR

Vendor Customer Code: 000000174873

Vendor Name: Dougherty Company, Inc.

Address: P.O. Box 1828

Street: 600 - 50th Street, SE

City: Charleston

State: WV Country: USA Zip: 25526

Principal Contact: Brian W. Smith

Vendor Contact Phone: (304)925-6664 Extension: N/A

FOR INFORMATION CONTACT THE BUYER

Philip K Farley (304) 549-1050 philip.k.farley@wv.gov

Vendor Signature X

FEIN# 32-0007333

DATE 2/09/2024

FORM ID: WV-PRC-ARFQ-002 2020/05

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Feb 4, 2024 Page 1

ADDITIONAL INFORMATION

The West Virginia Division of Corrections and Rehabilitation (DCR), on behave of Southwestern Regional Jail and Correctional Facility (SWRJ&CF), to establish a contract for a lump sum quotation to replace three (3) existing hot water heaters with new. The facility is located at located at Earl Ray Tomblin Industrial Park, 1300 Gaston Caperton Dr., Holden, WV 25625 in Logan County.

INVOICE TO		SHIP TO		90 m
DIVISION OF CORRECTION - CENTRAL OFFICE 1124 SMITH STREET	S	SOUTH WESTERN REGIONAL JAIL 1300 GASTON CAPE	RTON RD	
SECOND FLOOR				
CHARLESTON	WV	HOLDEN	WV	
US		US		

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
1	Total Bid Amount	0.00000		*	268,000.00

Comm Code	Manufacturer	Specification	Model #	
40101826				

Extended Description:

Replacement of Three (3) Natural Gas Fired Hot Water Heaters Project

SCHEDULE OF EVENTS

Line	<u>Event</u>	Event Date
1	Mandatory Pre-Bid Meeting at 10:00 AM E.S.T.	2024-01-26
2	Deadline for Questions at 2:00 PM. ES.T.	2024-02-02
3	Bids Due by 10:30 AM ES.T.	2024-02-09

	Document Phase	Document Description	Page 3
DCR2400000072	Final	Replacement of Hot Water Heaters Project	

ADDITIONAL TERMS AND CONDITIONS

See attached documen	t(s	o add t ona	e ms and	ond tons
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DCR2400000072	Final	Replacement of Hot Water Heaters Project	

ADDITIONAL TERMS AND CONDITIONS

See attached	document(s	o add t ona	e ms and	ond tons

ARFQ 0608 DCR2400000072 REQUEST FOR QUOTATION REPLACEMENT OF HOT WATER HEATERS PROJECT SOUTHWESTERN REGIONAL JAIL ANDCORRECTIONAL FACILITY

EXHIBIT E – PRICING PAGE

EARIBIT E - PRICING PAGE
Vendor's Company Name: Dougherty Company, Inc.
Vendor's Address: P.O. Box 1828
Charleston, WV 25327
Phone Number:(304)925-6664
Fax Number:(304)925-4280
Email Address:briansmith@doughertyco.com
WV Contractor's License Number: WV034016
We, the undersigned, hereby propose to furnish all materials, equipment, and labor to complete all work in a workmanlike manner, as described in the Bidding Documents.
TOTAL BID AMOUNT:
TWO HUNDRED SIXTY-EIGHT THOUSAND DOLLARS
(\$ 268,000 · 20 (Total bid amount to be written in words and numbers.)
(Total bid amount to be written in words and numbers.)
Authorized Signature:

BID BOND

1	KNOW ALL MEN BY THESE PRESENTS, That we, the u	ndersigned, Dougherty Company, Inc.
of		, as Principal, and Ohio Farmers Insurance Company
of	Westfield Center , OH , a	corporation organized and existing under the laws of the State of
ОН	with its principal office in the City ofWestfie	ld Center, as Surety, are held and firmly bound unto the State
of West \	Virginia, as Obligee, in the penal sum of Five Percent of	Amount Bid (\$5%) for the payment of which,
well and	truly to be made, we jointly and severally bind ourselves, or	our heirs, administrators, executors, successors and assigns.
	The Condition of the above obligation is such that whe	reas the Principal has submitted to the Purchasing Section of the
		ereto and made a part hereof, to enter into a contract in writing for
Replace	ement of Hot Water Heaters Project - ARFQ 0608 D	OCR2400000072 - According to Plans & Specifications
·		
	NOW THEREFORE,	
	(a) If said bid shall be rejected, or	
	(b) If said bid shall be accepted and the Principal	shall enter into a contract in accordance with the bid or proposal required by the bid or proposal, and shall in all other respects perform
the agree	ement created by the acceptance of said bid, then this obli	igation shall be null and void, otherwise this obligation shall remain in
full force	and effect. It is expressly understood and agreed that the	he liability of the Surety for any and all claims hereunder shall, in no
event, ex	xceed the penal amount of this obligation as herein stated.	
	The Surety, for the value received, hereby stipulates and	agrees that the obligations of said Surety and its bond shall be in no
way impa	paired or affected by any extension of the time within wh	ich the Obligee may accept such bid, and said Surety does hereby
waive no	otice of any such extension.	
	WITNESS, the following signatures and seals of Principal	and Surety, executed and sealed by a proper officer of Principal and
	or by Principal individually if Principal is an individual, this_	
Principal	i Seal	Dougherty Company, Inc.
		(Name of Principal)
		By
		(Must be President, Vice President, or Duly Authorized Agent)
		Brian W. Smith President
		(Title)
	A	Ohio Farmers Insurance Company
Surety S	Seal	Ohio Farmers Insurance Company (Name of Surety)
Surety S	Seal	Ohio Farmers Insurance Company (Name of Surety)
Surety S	Seal	(Name of Surety)
Surety S	Seal	

IMPORTANT – Surety executing bonds must be licensed in West Virginia to transact surety insurance, must affix its seal, and must attach a power of attorney with its seal affixed.

THIS POWER OF ATTORNEY SUPERCEDES ANY PREVIOUS POWER BEARING THIS SAME POWER # AND ISSUED PRIOR TO 10/03/22, FOR ANY PERSON OR PERSONS NAMED BELOW.

General Power of Attorney POWER NO. 4752152 06

Westfield Insurance Co. Westfield National Insurance Co. Ohio Farmers Insurance Co.

Westfield Center, Ohio

CERTIFIED COPY

Know All Men by These Presents, That WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, corporations, hereinafter referred to individually as a "Company" and collectively as "Companies," duly organized and existing under the laws of the State of Ohio, and having its principal office in Westfield Center, Medina County, Ohio, do by these presents make, constitute and appoint
GREGORY T. GORDON, KIMBERLY J. WILKINSON, PATRICIA A. MOYE, JEREMY B. STANLEY, TERRI L. DODRILL,

JOINTLY OR SEVERALLY

of CHARLESTON and State of WV its true and lawful Attorney(s)-in-Fact, with full power and authority hereby conferred in its name, place and stead, to execute, acknowledge and deliver any and all bonds, recognizances, undertakings, or other instruments or contracts of suretyship in any penal limit. -

LIMITATION: THIS POWER OF ATTORNEY CANNOT BE USED TO EXECUTE NOTE GUARANTEE, MORTGAGE DEFICIENCY, MORTGAGE GUARANTEE, OR BANK DEPOSITORY BONDS.

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate seal of the applicable Company and duly attested by its Secretary, hereby ratifying and confirming all that the said Attorney(s)-in-Fact may do in the premises. Said appointment is made under and by authority of the following resolution adopted by the Board of Directors of each of the WESTFIELD INSURANCE COMPANY. WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY:

"Be It Resolved, that the President, any Senior Executive, any Secretary or any Fidelity & Surety Operations Executive or other Executive shall be and is hereby vested with full power and authority to appoint any one or more suitable persons as Attorney(s)-in-Fact to represent and act for and on behalf of the Company subject to the following provisions:

The Attorney-in-Fact. may be given full power and authority for and in the name of and on behalf of the Company, to execute, acknowledge and deliver, any and all bonds, recognizances, contracts, agreements of indemnity and other conditional or obligatory undertakings and any and all notices and documents canceling or terminating the Company's liability thereunder, and any such instruments so executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed by the President and sealed and attested by the Corporate Secretary.

"Be it Further Resolved, that the signature of any such designated person and the seal of the Company heretofore or hereafter affixed to any

"Be it Further Resolved, that the signature of any such designated person and the seal of the Company heretofore or hereafter affixed to any power of attorney or any certificate relating thereto by facsimile, and any power of attorney or certificate bearing facsimile seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached." (Each adopted at a meeting

In Witness Whereof, WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY have caused these presents to be signed by their National Surety Leader and Senior Executive and their corporate seals to be hereto affixed this 03rd day of OCTOBER A.D., 2022

Corporate Seals Affixed

"Marining



WESTFIELD INSURANCE COMPANY WESTFIELD NATIONAL INSURANCE COMPANY OHIO FARMERS INSURANCE COMPANY

Gary W. Stumper, National Surety Leader and Senior Executive

On this 03rd day of OCTOBER A.D., 2022, before me personally came Gary W. Stumper to me known, who, being by me duly sworn, did depose and say, that he resides in Medina, OH; that he is National Surety Leader and Senior Executive of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, the companies described in and which executed the above instrument; that he knows the seals of said Companies; that the seals affixed to said instrument are such corporate seals; that they were so affixed by order of the Boards of Directors of said Companies; and that he signed his name thereto by like order.

Notarial Seal Affixed

State of Ohio

County of Medina

State of Ohio County of Medina

SS:

David A. Kotnik, Attorney at Law, Notary Public My Commission Does Not Expire (Sec. 147.03 Ohio Revised Code)

I, Frank A. Carrino, Secretary of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, do hereby certify that the above and foregoing is a true and correct copy of a Power of Attorney, executed by said Companies, which is still in full force and effect; and furthermore, the resolutions of the Boards of Directors, set out in the Power of Attorney are in full force and effect

In Witness Whereof, I have hereunto set my hand and affixed the seals of said Companies at Westfield Center, Ohio, this 9th day of

manning, SEAI



Frank A. Carrino, Secretary

ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.:

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

(Check the box next to each addended	um received)
Addendum No. 1	[] Addendum No. 6
[] Addendum No. 2	[] Addendum No. 7
[] Addendum No. 3	[] Addendum No. 8
[] Addendum No. 4	[] Addendum No. 9
[] Addendum No. 5	[] Addendum No. 10

Addendum Numbers Received:

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

Dougherty Company, Inc.
Company
Authorized Signature
February 9, 2024

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

(Name, Title)

Brian W. Smith, President
(Printed Name and Title)
P.O. Box 1828, Charleston, WV 25327

(Address)
(304)925-6664 / (304)925-4280

(Phone Number) / (Fax Number)
briansmith@doughertyco.com

DESIGNATED CONTACT: Vendor appoints the individual identified in this Section as the

CERTIFICATION AND SIGNATURE: By signing below, or submitting documentation through wvOASIS, I certify that: I have reviewed this Solicitation/Contract in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation/Contract for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that I am authorized by the vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration.

Dougherty Company, Inc.	
(Company)	
Do Warl	
(Authorized Signature) (Representative Name, Titl	e)
Brian W. Smith, President	2/09/2024
(Printed Name and Title of Authorized Representation	tive) (Date)
February 9, 2024 (Date)	
(304)925-6664 / (304)925-4280	
(Phone Number) (Fax Number)	
briansmith@doughertyco.com	
(Email Address)	

(Email address)

ARFQ 0608 DCR2400000072 REQUEST FOR QUOTATION REPLACEMENT OF HOT WATER HEATERS PROJECT SOUTHWESTERN REGIONAL JAIL ANDCORRECTIONAL FACILITY

- 2) Contractor must submit three (3) electronic in PDF format on USB drives.
- b. Operations and Maintenance Manual (O & M)
 - 1) Contractor must submit three (3) hard copies.
 - 2) Contractor must submit three (3) electronic formats in PDF format on CDs or USB drives.
- b. As-Built Drawings
 - 1) Contractor must submit two (2) full size hard copies.
 - 2) Contractor must submit three (3) electronic in PDF format on USB drives.

1.09 MISCELLANEOUS

A. Contract Manager

1. During its performance of this Contract, Contractor must designate and maintain a primary contract manager responsible for overseeing Contractor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Contractor should list its Contract manager and his or her contact information below.

Contract Manager:	Brian W. Smith	
Telephone Number: _	(304)925-6664	
Fax Number:	(304)925-4280	
Email Address:	briansmith@doughertyco.com	
END OF SPECIFICATIONS		

STATE OF WEST VIRGINIA

PURCHASING AFFIDAVIT

CONSTRUCTION CONTRACTS: Under W. Va. Code § 5-22-1(i), the contracting public entity shall not award a construction contract to any bidder that is known to be in default on any monetary obligation owed to the state or a political subdivision of the state, including, but not limited to, obligations related to payroll taxes, property taxes, sales and use taxes, fire service fees, or other fines or fees.

ALL CONTRACTS: Under W. Va. Code §15A-3-14, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

EXCEPTION: The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (*W. Va. Code* §61-5-3) that: (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

AFFIX SEAL HERE

My Commission expires

WITNESS THE FOLLOWING SIGNATURE:

JTH BOWE

NOTARY PUBLIC

Purchasing Affidavit (Revised 03/09/2019)



State of West Virginia DRUG FREE WORKPLACE CONFORMANCE AFFIDAVIT West Virginia Code §21-1D-5

STATE OF WEST VIRGINIA, COUNTY OF ___Kanawha___, TO-WIT: Brian W. Smith _____, after being first duly sworn, depose and state as follows: I am an employee of ______ Dougherty Company, Inc. ____; and, 1. (Company Name) I do hereby attest that ______ Dougherty Company, Inc. 2. (Company Name) maintains a written plan for a drug-free workplace policy and that such plan and policy are in compliance with West Virginia Code §21-1D. The above statements are sworn to under the penalty of perjury. Printed Name: _ Signature: President Title: Company Name: Dougherty Company, Inc. Date: February 9, 2024 Taken, subscribed and sworn to before me this 9th day of February, 2024 . By Commission expires (Seal)

(Notary Public)

CONTRACTOR LICENSE

AUTHORIZED BY THE

West Virginia Contractor Licensing Board

ALL TOP FICENSING NUMBER:

WEST VIRGINIA

WV034016

CLASSIFICATION:

HEATING, VENTILATING & COOLING PIPING PLUMBING DEMOLITION

DOUGHERTY COMPANY INC DBA DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON, WV 25327

DATE ISSUED

EXPIRATION DATE

JUNE 03, 2023

JUNE 03, 2024

Authorized Signature

Chair, West Virginia Contractor Licensing Board



A copy of this license must be readily available for inspection by the Board on every job site where contracting work is being performed. This license number must appear in all advertisements, on all bid submissions, and on all fully executed and binding contracts. This license is non-transferable. This license is being issued under the provisions of West Virginia Code, Chapter 30, Article 42.



STATE OF WEST VIRGINIA State Tax Department, Taxpayer Services Section P.O. Box 885 Charleston, WV 25323-0885



Matthew R. Irby, State Tax Commissioner

DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON WV 25327-1828 Letter Id: Issued:

L0160508064 01/03/2024



West Virginia State Tax Department

Letter of Good Standing

EFFECTIVE DATE: January 3, 2024

A review of tax accounts indicates that DOUGHERTY COMPANY INC is in good standing as of the effective date of this document. Please note, this Letter of Good Standing expires on April 2, 2024.

The issuance of this Letter of Good Standing shall not bar any audits, investigations, assessments, refund or credits with respect to the taxpayer named above and is based only on a review of the tax returns and not on a physical audit of records.

Sincerely,

Catherine Mitchell, Assistant Director

Taxpayer Services Section

(A) Whell